



Uwharrie United Methodist Women Unit Officer Resource Sheets

Treasurer

Greetings! Thank you for agreeing to be Treasurer of your local unit of UMW. I look forward to getting to know you and to working with each of you.

Just a few things to remember:

- You will receive a letter from me before your reports and pledge to mission monies are due, with the first one due on **February 28, 2021**. Other reports will be due on **May 31**, **August 31**, and **November 30**. Anything that comes to me after the deadline will be counted on the next quarter. The UMW year is slightly different from the calendar year so that we can wrap each year up by the end of December.
- All monies sent to me must be accompanied by a remittance form.
- Checks should be made payable to “**Uwharrie District UMW**”.
- Making a Pledge to Mission (stating the pledge) and meeting it is one requirement of being a Mission Today unit. This is easily done using the "2021 Pledge Form".
- You are the financial link between your Unit and the District.
- The 2021-2024 Handbook may be a valuable tool for you.
- Remember to order Special Mission Recognition pins 6-8 weeks before they are needed.
- I will send you a copy of the remittance forms in my first letter to you in January. They may also be found on the UMW website www.wnccumw.org.
- Make sure you use the forms for LOCAL units.
- Gift to Mission cards will be available at all District and Conference events, as well as through me.
- Special Mission Recognition Pins and Cards may be ordered from me any time in the quarter. Be sure to use the correct order form and send a check with your order (along with a remittance form). You can also send everything in quarterly if you wish.
- And remember, I will always be available for any questions, so don't hesitate to call or email me.

Diane James

640 Deer Lake Run • Salisbury, NC 28146

704-636-1007 • dj93umw@twc.com

Local Treasurer

Thank you for serving as a local treasurer!

Submit this remittance form with your check to your district conference treasurer.

You may submit the remittance form in several ways:

- Complete the Remittance Form. (To save time, you may fill in the non-changeable items, photocopy the form and then complete that copied form each time.) Photocopy the completed form and mail to your district treasurer
- Download and then mail or e-mail the completed form. The downloadable form is available at www.unitedmethodistwomen.org/give/forms, or use carbonless copies forms (#5111, free).

• How to Complete the Remittance Form •

MISSION GIVING—Five Channels of Giving

1. Pledge to Mission: This includes Pledge to Mission and supplementary gifts collected on special occasions.
2. Special Mission Recognition: Insert total from Special Mission Recognition order form. This form may be sent on its own or attached. On the form, indicate the amount (\$40, \$60, \$100, \$200, \$500, \$1,000, or \$2,000) for each order.
3. Gift to Mission: Insert total from Gift to Mission order form. You may order cards from your district treasurer using the Gift to Mission order form. This form may be sent on its own or attached. Cards can be ordered singly (\$5) or in packs of 10 (\$50). Christmas cards are in packs of 5 (\$25).
4. Gift in Memory.
5. World Thank Offering.

SUPPLEMENTARY GIFTS

6. A Call to Prayer and Self-Denial
7. Designated Gifts: A Brighter Future for Children and Youth; Assembly Offering; Scarritt-Bennett Center; Magazine Fund; national, international and UMCOR projects—please provide the names, addresses and amounts. If additional lines are needed, please complete the Supplementary Gifts Details Form.
8. Bequest—please attach a copy of the will or excerpt of the will.

TOTAL REMITTANCE

Fill in check number and insert the total of all items.

Local treasurers: Write a check in the amount shown on the “total remittance” line made payable to the district treasurer. Always put your name and address in the space provided. Keep a copy for your records.

Sample Budget

Most Pleasant United Methodist Women Yearly Budget

TO DISTRICT TREASURER:

Pledge to Mission	1,935.00
Special Mission Recognitions	150.00
Gift to Mission Cards	50.00
Gifts in Memory	50.00
World Thank Offering	78.00

Call to Prayer & Self Denial 65.00

A Brighter Future for Children & Youth	75.00
UMCOR Projects (designated & undesignated)	100.00
Brooks-Howell Home	100.00

Conference General Scholarship Fund 50.00

Conference Love Offering	90.00
District Love Offering	90.00

A&MD:

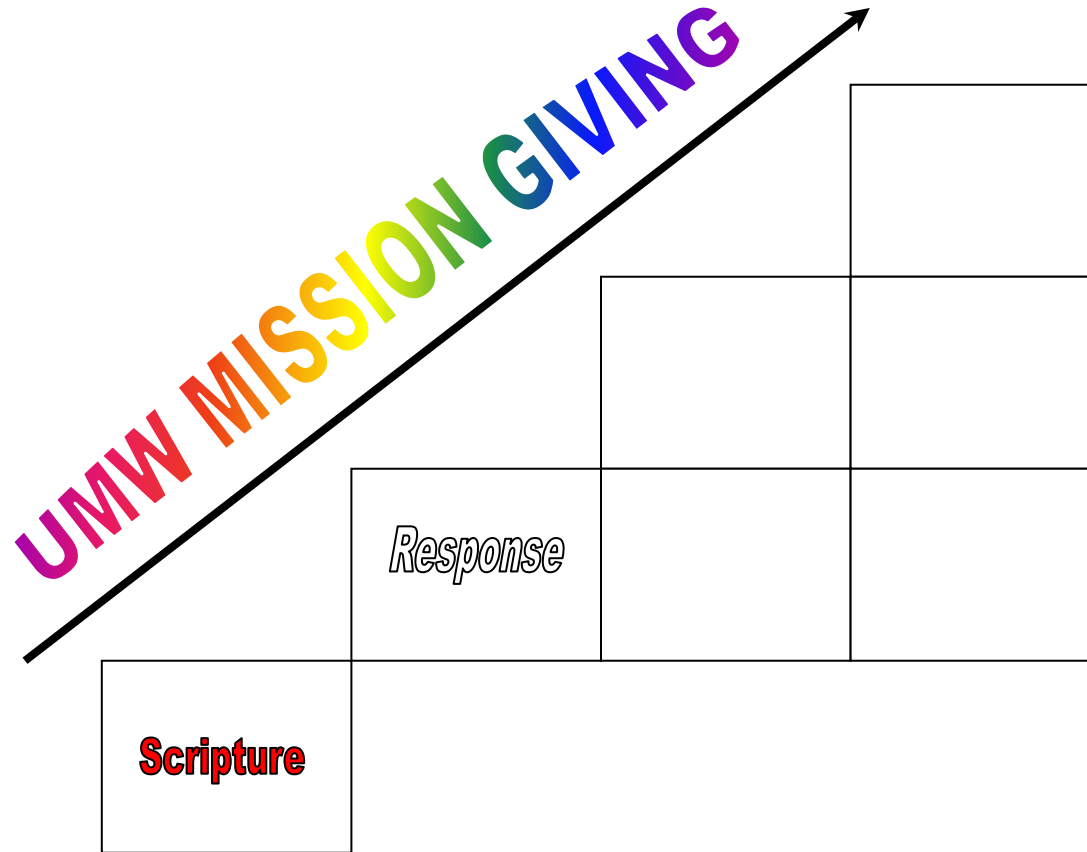
Conference Annual Meeting - Delegate (President)	100.00
Conference Annual Meeting - First Timer Scholarship	100.00
Mission U - Mission Education and Interpretation Coordinator	75.00
Mission U - First Timer Scholarship	75.00
UMW Sunday	150.00
Reading Program Books	125.00
Flowers, fruit baskets, etc.	50.00
UMCOR Kits	100.00
Mission Studies	100.00
Hands-On Mission Project (postage)	100.00
Program Resources	125.00
Babysitting	100.00
Miscellaneous (stamps, etc)	50.00

LOCAL MISSIONS: 500.00

Total 4,583.00

(Suggested items that may be on a Local Unit Budget)

MISSION GIVING: TELLING OUR STORY



The Journey of Your Mission Dollar

Through their generosity United Methodist Women members help empower and improve the lives of women, youth and children in the United States and around the world. Here's how it works.

To help fund these projects and more, visit www.unitedmethodistwomen.org/Give



United Methodist Women

FAITH • HOPE • LOVE IN ACTION

2021 UNITED METHODIST WOMEN PLEDGE FORM

(Return this with your 2020 4th quarter report...or as soon as info is available)

Please return to your District Treasurer

Church Name _____

2021 Pledge to Mission: \$ _____

2021 Local Unit President's Name _____

Street Address _____

City, State, Zip _____

Telephone _____ Email _____

2021 Local Unit Treasurer's Name _____

_____ New Treasurer / _____ Continuing Treasurer

Street Address _____

City, State, Zip _____

Home Phone _____ Cell Phone _____

Email address _____

How do you prefer to receive correspondence? Email _____ Mail _____

UNITED METHODIST WOMEN
THE REMITTANCE FORM
FOR LOCAL UNIT TREASURERS

Local Unit: _____ **District:** _____

Conference: Western North Carolina **Period From:** _____ **To :** _____

UNDESIGNATED GIFTS	TOTAL
1. Pledge to Mission	
2. Special Mission Recognition	
3. Gift to Mission	
4. Gift in Memory	
5. World Thank Offering	
Walk for Mission / Other Undesignated Giving	
TOTAL UNDESIGNATED GIFTS (Lines 1 thru 5):	\$

DESIGNATED GIFTS	AMOUNT	
6. A Call to Prayer and Self-Denial		
7. Supplementary Gifts		
A Brighter Future for Children and Youth		
Assembly Offering		
Scarritt-Bennett Center		
World Communion Scholarships - DISCONTINUED BY GBGM		
Magazine Fund		
National, International, & UMCOR Projects (if additional pages are needed, please complete the Supplementary Gifts -- Details Form)		
NAME OF PROJECT	ADDRESS	
Total from additional page--Supplementary Gifts --Details Form		
SUBTOTAL SUPPLEMENTARY GIFTS (Line 7 only):		\$

8. The Legacy Fund	
9. Other Designated Gifts	
TOTAL DESIGNATED GIFTS (Lines 6 thru 9):	\$

TOTAL REMITTANCE Check #: _____ **TOTAL:** \$ _____

Treasurer: _____ **Address:** _____

Phone: _____ **Fax:** _____

E-mail address: _____ **Date:** _____

UNITED METHODIST WOMEN

THE REMITTANCE FORM

◆◆◆ SUPPLEMENTARY GIFTS - DETAILS FORM ◆◆◆

FOR ALL TREASURERS

LOCAL UNIT:

DISTRICT:

CONFERENCE:

Western North Carolina

PERIOD FROM:

TO:

Name of Project	Address	Amount

TOTAL AMOUNT FROM SUPPLEMENTARY GIFTS - DETAILS FORM:

Please add this total to the Remittance Form on the line above subtotal Supplementary Gifts

Treasurer:

Address:

Phone:

Fax:

E-mail address:

Date:

Check #:

UNITED METHODIST WOMEN

SPECIAL MISSION RECOGNITION

◆◆◆ PIN ORDER FORM ◆◆◆

FOR ALL LOCAL/DISTRICT UNITS

ORDER #:	(Please make sure that all orders have a unique order #.)	
LOCAL UNIT:	DISTRICT:	
CONFERENCE:	PERIOD FROM:	TO:

◆◆◆ DETAILS OF ORDER ◆◆◆

NAME OF HONOREE	SEND TO	ADDRESS	GIVEN BY	\$ VALUE OF PIN

TOTAL AMOUNT OF PIN ORDER: \$ -









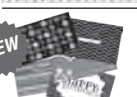

\$40 basic pin, \$60 with sapphire, \$100 with pearl, \$200 with emerald, \$500 with ruby,
\$1,000 with diamond, \$2,000 with two diamonds.

Treasurer:	Address:	
Phone:	Fax:	
E-mail address:	Date:	Check #:

GIFT TO MISSION ORDER FORM FOR LOCAL AND DISTRICT UNITED METHODIST WOMEN

Local treasurers order Gift to Mission cards from district treasurers singly or in packs of 10 cards. \$5 per card or \$50 per pack of 10 cards. Christmas cards can be ordered in packs of 5 cards. Minimum \$25 per pack of 5 cards.

Local Unit: _____	District: _____
Conference: _____	Period from: _____ To: _____

TYPE OF CARD	No. Cards	No. Packs	SENDER ADDRESS	AMOUNT
 New baby (10) M7007				
 Congratulations (10) M7003				
 Peace (10) M7006				
 In the service of Christ (10) M7005				
 On your special day (10) M7008				
 Thank you! (10) M7004				
 Thinking of you (10) M7002				
 NEW Thinking of you (10) M7011				
 NEW Happy birthday variety pack (5) M7009				
 NEW Christmas variety pack (5) M7010				

Local treasurers: Send form to your district treasurer.	Total amount of order: \$	
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Keep a copy for your records. Always put your name and address in the space provided.

Treasurer: _____

Address: _____

Phone: _____ Fax: _____

E-mail: _____ Date: _____



Photo: Francois Omenyondo

Mission Giving Pledge Card

Name: _____

Address: _____

Date of Pledge: _____

For the coming year, I pledge \$ _____

to be paid: monthly quarterly other
UMW MEMBER: Please fill out and return this card to your unit treasurer.

As a member of United Methodist Women, I celebrate and commit to supporting United Methodist Women's local, national and global outreach.
Mission Giving Makes Mission Happen!



Photo: Laurel Akin

Mission Giving Pledge Card

Name: _____

Address: _____

Date of Pledge: _____

For the coming year, I pledge \$ _____

to be paid: monthly quarterly other
UMW MEMBER: Please fill out and retain this card for your records.

As a member of United Methodist Women, I celebrate and commit to supporting United Methodist Women's local, national and global outreach.
Mission Giving Makes Mission Happen!



THE LEGACY FUND

Celebrate United Methodist Women! 150 Years and Counting...



United Methodist Women has a rich legacy as a mission movement since 1869, and we are building for the next 150 years of service in God's mission on behalf of women, children and youth in communities down the street and around the world.

Make your Legacy Fund gift today!

Please retain for your records
**Western North Carolina Conference
United Methodist Women**



My Legacy Fund gift:

Every member is encouraged to make a gift to The Legacy Fund of at least \$18.69 per year, over and above her Pledge to Mission, for five years (2015-2019).

- \$1,869 \$500 \$300 \$200 \$50 \$18.69 Other _____
 monthly annually beginning _____ 20____ (month/year)

Turning Faith, Hope and Love into Action since 1869.

All donations tax-deductible. Give your Legacy Fund commitment form and your gift to your local United Methodist Women treasurer.

Cut along dotted line / Keep top portion

Yes! I want to celebrate United Methodist Women's 150th anniversary and help ensure we continue to put faith, hope and love into action for another 150 years.

Western North Carolina Conference United Methodist Women

My Legacy Fund gift:

- \$1,869 \$500 \$300 \$200 \$50 \$18.69 Other _____
 enclosed monthly annually beginning _____ 20____

In honor / memory of _____

Please contact me about including United Methodist Women in my **estate planning**.

Please contact me about the **major gift program**.

Name: _____ Phone: _____

E-mail: _____

Address: _____

City, State, ZIP: _____

Conference: *Western North Carolina Conference* District: _____

Give your Legacy Fund commitment form and your gift to your local United Methodist Women treasurer.

Frequently Asked Questions about The Legacy Fund / 150th Anniversary Celebration:



Our Western North Carolina Every Member Legacy Fund Goal:

That every member of
United Methodist Women
make a gift to
The Legacy Fund
of at least
\$18.69 per year,
over and above
her Pledge to Mission,
for five years
(2015-2019).

What is The Legacy Fund?

- A key element of the 150th Anniversary celebration in 2019.
- A designated fund (endowment) of the national office of United Methodist Women. (Only interest can be expended.)

What is the purpose of The Legacy Fund?

- To assure the continuation of ministries with women, children and youth, worldwide, into the next 150 years.
- To enable United Methodist Women to respond more adequately to new and emerging needs.
- To minimize the risk of severe budget fluctuation in years of recession, regional financial crisis, or change in giving by the membership.

How will the funds be used?

- The total program of United Methodist Women is mission. Interest from The Legacy Fund will be added to Mission Giving funds to formulate the national budget of United Methodist Women. (Mission Giving is the largest source of that budget which includes grants to National Mission Institutions such as the Bethlehem Centers in Charlotte and Winston-Salem, international programs and projects, program resource production, training, and more.)

Why should I give to The Legacy Fund?

- The Legacy Fund is OUR special anniversary gift to future United Methodist Women members and ministries.
- To “pass on” the legacy we have inherited. “To stake out our legacy for future generations.” (January 2015 response, page 3). Isabella Thoburn College, Lucknow, India, is an outgrowth of the work of the first missionary of our organization. The College motto is: “We Receive to Give.”
- Because we believe in the PURPOSE of United Methodist Women and want our daughters, granddaughters, nieces and friends to share our sense of meaningful “sisterhood.”
- To be part of the joyous celebration in 2019 culminating 150 years of ministry.

How does the money get to the National Office?

- Gifts are given to the local treasurer who sends the Legacy Fund money and commitment cards to the District treasurer following regular procedures. There is a line on the local treasurer Remittance form for The Legacy Fund.

Does a Legacy Fund gift count for the individual or Unit Pledge to Mission Giving?

- No. This is a special additional gift to celebrate the 150th anniversary. In fact, it is critical that we sustain and even increase our Pledge to Mission Giving during this five year campaign; the needs have never been greater.

How do we give? Annually? All at once? What about non-cash gifts?

- Each person can determine her schedule of giving; any schedule is appropriate.
- Non-cash gifts of stock, property, life insurance, etc., can be given through the United Methodist Women National Office. Contact the Treasurer’s office at 212-870-3740.



How do I get a Legacy 150 pin?

- When you turn in a Commitment Card, you will receive a pin at your district annual meeting.

For more information visit:

Western North Carolina Conference United Methodist Women - www.wnccumw.org/the-legacy-fund-150-years/
United Methodist Women National Office - www.unitymethodistwomen.org/give